

Qualification Statement



COMPANY PROFILE

Southwest Construction Services is a proven leader in Waterproofing, Concrete Sawing/Demo, Concrete Restoration, Decorative Floors, Coatings and Specialty Concrete Services since 1993. With more than 250 years senior staff experience, we pride ourselves on safely delivering “on time” quality installations. Our delivery process is one that combines the right cost with prompt and professional service for our customers across the United States.

COMPANY LOCATIONS

Corporate Dallas Office

11430 Newkirk Street
 Dallas, Texas 75229
 Office: 214.879.9948
 Fax: 214.879.9981

All Divisions Estimating Email: pwagner@sw-construction.com
 All Divisions Estimating Fax: 214.256.7338

Website: sw-construction.com

ORGANIZATION

Company Name: Southwest Construction Services Inc.
 Federal Tax ID: 75-2580200
 Corporation formed in September 1994 in State of Texas

President: Charlie Stewart
 Chief Executive Officer: Tim Underwood
 Chief Financial Officer: Rob Corbello
 Vice-President of Business Development: Jason Taylor

| | |
|---------------------------|-------------------------------------|
| Senior Management: 8 | Administrative Office Employees: 14 |
| Sales/Project Managers: 8 | Estimators: 5 |
| Production Managers: 11 | Field Employees: 260 |
| Crew Leaders/Foreman: 47 | Shop Employees: 8 |

WORK CLASSIFICATION

Waterproofing, Air Barriers, Dampproofing, Flexible Flashings, Caulking, Firesafing, Concrete Sawing, Demo, Core Drilling, Wall Sawing, Flat Sawing, Concrete Stain, Diamond Polish, Epoxy Coatings, Expansion Joint Assemblies, Sandblasting, Epoxy Injection, Structural and Architectural Concrete Repair, Soft Demo, Interior Demo and Wrecking.

WORK CLASSIFICATION

Average Project Size - \$ 150,000 - \$ 300,000

Average Revenue per Month - \$ 2,600,000

Current Backlog as of July 2014 - \$ 9 Million

| YEAR | SALES | REVENUE |
|------|------------|------------|
| 2014 | 54,436,792 | 47,910,239 |
| 2013 | 32,307,345 | 31,125,414 |
| 2012 | 26,224,463 | 27,965,680 |
| 2011 | 25,284,785 | 28,325,013 |
| 2010 | 25,924,222 | 23,952,241 |
| 2009 | 28,296,094 | 25,875,936 |

INSURANCE, BANKING AND BONDING INFORMATION

Insurance Agency

McQueary Henry Bowles Troy
8144 Walnut Hill Lane, 16th Floor
Dallas, TX 75231
Office: 972.770.1600
Fax: 972.770.1699
Contact: Serena Branson

Insurance Providers

Amerisure Mutual Insurance Company
Continental Casualty Company - CNA
United Fire Insurance Company
Chubb
Chartis Specialty Insurance Company

Bonding Agency

McQueary Henry Bowles Troy
8144 Walnut Hill Lane, 16th Floor
Dallas, TX 75231
Office: 972.770.1661
Fax: 972.770.1699
Contact: Kae Perdue

Surety Company

Sure Tec Insurance Company
5741 Legacy Drive, Suite 210
Plano, TX 75024
Office: 469.241.1488

Bonding Information

Class A Texas Rates
Total Aggregate Bonding Capacity - \$ 20,000,000
Total Outstanding Bonds - Approx \$ 2,000,000
Per Job Bonding Capacity - \$10,000,000
Bond Pricing 2 - 2.5% Total Contract Value

EMR Rating

2014 - 0.90
2013 - 0.89
2012 - 0.71
2011 - 0.78
2010 - 0.95

Banking References

Legacy Texas Bank
1800 Redbud Blvd
McKinney, TX 75069
Office: 972.461.4761
Officer: Dan Strother
Email: dan.strother@legacytexas.com

SAFETY

In March 2011, SCS achieved 1,000,000 man hours with no lost time.

Safety Director - Tony Santiago

OSHA Outreach Bilingual Instructor

OSHA 500 TEEX Trainer Course in Occupational Safety and Health Standards

510 TEEX Occupational Safety Health Standards for Construction Industry

OSHA 10 Hour Construction Outreach Certified Trainer

OSHA 502 Update for Construction Industry Outreach Trainers

2009-2012 AGC - Safety Council

Best Practices

Tool Box Talks Weekly Monday Mornings 7:00am

Written Safety Program and Safety Orientation for all new employees

Written Substance Abuse Program

Daily Job site Safety Inspections

Quarterly Fall Protection Training for all field employees

Internal Safety Council with Monthly Meeting

OSHA 300 Log Information

| Year | Number of Incidents | Total Man Hours | Incident Rate | Number of Citations |
|-------------|----------------------------|------------------------|----------------------|----------------------------|
| 2014 | 1 | 691,948 | .29 | 0 |
| 2013 | 14 | 504,131 | 5.55 | 0 |
| 2012 | 8 | 476,968 | 3.35 | 0 |
| 2011 | 4 | 481,738 | 1.66 | 0 |
| 2010 | 4 | 480,954 | 1.66 | 1 |
| 2009 | 4 | 493,459 | 1.62 | 0 |

TRADE REFERENCES

SSI - Dallas

2367 Glenda Lane
Dallas, TX 75229
Contact: Don Moore
Office: 972.243.0676

BASF/Sonneborn

638 Beal Lane
Coppell, TX 75019
Contact: Patrick Jorski
Office: 972.358.0034

White Cap

2215 E. Grauwyler Road
Irving, TX 75061
Contact: Abe Jackson
Office: 972.438.3323

Ram Tool

1432 MacArthur
Carrollton, TX 75007
Contact: Phil Schroeder
Office: 214.358.2363

Tremco Inc.

3735 Green Road
Beechwood, OH 44122

WR Grace Inc.

62 Whittamore
Cambridge, MA 02140

CUSTOMER REFERENCE LIST

Pogue Construction

1512 Bray Central, Suite 300
McKinney, TX 75069
Contact: Mark Wheelis
Office: 972.529.9401

Potter Concrete

2450 East Pioneer Pkwy
Dallas, TX 75061
Contact: Noel Nalls
Office: 214.630.2191

Crossland Construction Company

861 N Coleman, Suite 100
Prosper, TX 75078
Contact: Rocky Hussman
Office: 972.347.5659

Rogers O'Brien

1901 Regal Row
Dallas, TX 75235
Contact: Kerry Hughes
Office: 214.962.3000

TAS Commercial Concrete

19319 Oil Center Blvd
Houston, TX 77073
Contact: Jimmy Popelka
Office: 214.905.9950

Schwob Building Company

2349 Glenda Lane
Dallas, TX 75229
Contact: Harold Bonin
Office: 972.243.7674

Hill and Wilkinson

2703 Telecom Parkway, Suite 120
Richardson, TX 75082
Contact: Peyton Boddie
Office: 972.299.4300

Spring Valley Construction

10950 Alder Circle
Dallas, TX 75238
Contact: Brent Archer
Office: 214.340.9800

Austin Commercial

3535 Travis, Suite 300
Dallas, TX 75204
Contact: Christopher Andrews
Office: 214.443.5700

Hillwood Construction Services

3090 Olive Street, Suite 200
Dallas, TX 75219
Contact: Greg Edwards
Office: 972.201.2930

Adolfson and Peterson

1900 Firman Drive, Suite 700
Richardson, TX 75081
Contact: Brian Duplichen
Office: 972.387.1700

Peinado Construction

14800 Landmark Blvd, Suite 220
Dallas, TX 75254
Contact: Teddy Peinado
Office: 214.200.9140

ASSOCIATIONS

AGC - Associated General Contractors of America - Dallas, Houston and Austin
The American Subcontractors Association
Sealant, Waterproofing, and Restoration Institute
TEXO Education and Research Foundation
Construction Financial Management Association - CFMA
Concrete Sawing and Drilling Association
Associated Builders and Contractors of America Inc.
Air Barrier Association of America
International Concrete Repair Institute - ICRA
National Demolition Association
ACE Mentor Program

CERTIFICATIONS

Air Barrier Association of America Level 3 Certification
Green Advantage Environmental Certification
Firestopping FM 4991 Certification
International Polished Concrete Institute Certified Installer
State of Louisiana License Number - 50206
State of California License Number - 855464

LEGAL

Southwest Construction Services has never failed to complete any awarded work.
There are no law suits or requested arbitration against SCS pending or outstanding within the past 5 Years.
No officers or stockholders for SCS are involved in any litigation, disputes or judgments.

JOBS REFERENCE LIST

Jobs Completed within the last year

UTD Student Services Phase 4 & 5 - \$234,000 (Hill & Wilkinson)
Texas Health Resources Alliance - \$210,000 (Beck Group)
DFW Airport Terminal B Section C Parking Garage - \$1,950,000 (MBJ3)
Plaza at Preston Center - \$530,000 (Rogers O'Brien)
Frisco Independence High School - \$440,000 (Lee Lewis Construction)
Westport 7 - \$450,000 (Hillwood Construction Services)
Grapevine Colleyville BP4 - \$205,000 (Pogue Construction)
Lakeside Commerce Bldg A & B - \$395,000 (Hill & Wilkinson)
Dallas L'Oreal BTS - \$209,000 (Hill & Wilkinson)
Presbyterian Hospital Garage 7 - \$1,350,000 (Texas Health Resources)

Jobs In Progress

Kimball Museum Parking Garage - \$380,000 (Beck Group)
Texas A&M Kyle Field Renovation - \$1,100,000 (Manhattan Vaughan JV)
Lincoln Knox Multifamily - \$750,000 (Hill & Wilkinson)
Park Place Lexus Grapevine - \$151,400 (Hill & Wilkinson)
Collin College Health Science Center - \$253,200 (Pogue Construction)
Prosper ISD Light Farms Elementary - \$237,200 (Pogue Construction)
VA Hospital Parking Garage - \$491,000 (Blackhawk Ventures)
Tarrant County Community College Energy Building - \$226,000 (Archer Western / CARCON JV)
Gospel of Asia - \$285,000 (Balfour Beatty)
Tyler Fair Plaza - \$228,000 (Manhattan)
Toyota of Irving - \$256,000 (Turner Construction)